

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 22, 2003

REGISTRATION NO. 24305
BONDS ISSUED BY: Meramec Valley R-III School District
AMOUNT OF ISSUE: \$9,900,000.00 (a portion of \$14,200,000 authorized) COUNTY: of Franklin, St. Louis
and Jefferson
DATE OF ISSUE: January 15, 2003 MONTH OF MATURITY: March
PURPOSE OF BONDS: Paying the cost of the Project and refunding the District's outstanding obligations under the Refunded Lease

Rate of Interest	Amount	Maturity
1.750%	\$ 100,000.00	03/01/2004
1.750%	100,000.00	03/01/2005
1.750%	50,000.00	03/01/2006
2.250%	25,000.00	03/01/2007
2.750%	25,000.00	03/01/2008
3.000%	100,000.00	03/01/2009
3.250%	245,000.00	03/01/2010
3.500%	255,000.00	03/01/2011
3.550%	520,000.00	03/01/2012
3.750%	560,000.00	03/01/2013
3.800%	885,000.00	03/01/2014
4.000%	1,205,000.00	03/01/2015
4.000%	1,175,000.00	03/01/2016
4.100%	1,110,000.00	03/01/2017
4.200%	825,000.00	03/01/2018
4.250%	865,000.00	03/01/2019
4.300%	905,000.00	03/01/2020
4.350%	950,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Morgan Keegan & Company, Inc., Memphis, TN
PURCHASE PRICE: \$9,801,000.00
INTEREST RATE: 4.1483%
ASSESSED VALUATION: \$213,954,589.00
INDEBTEDNESS: (Including this issue) \$29,600,000.00
NOTICE OF ELECTION: Published one newspaper October 23 and 30, 2002
DATE OF ELECTION: November 5, 2002
ELECTION RESULTS: Yes...4,573 No...2,112
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published one newspaper January 8, 2003
NUMBER OF BIDS RECEIVED: 11